

PUBLIC NOTICE
A G E N D A

STATE BOARD OF FINANCE MEETING

Thursday, September 23rd, 2004
2:00 p.m.

Place: Via telephone conferencing at the following locations:

Capitol Building, Second Floor &
101 N. Carson Street
Old Supreme Court Chambers
Carson City, Nevada

State Treasurer's Office
(please note change of location)
555 East Washington Avenue, Suite 4600
Las Vegas, Nevada

Action Items:

- 1) Discussion and possible action regarding the Findings of Fact of the Administrator of the Nevada Housing Division concerning the Multi-Unit Housing Revenue Bonds, Series 2004, for the Sundance Village Apartments Project and the issuance of up to \$23,000,000 in variable rate mortgage revenue bonds.

Presenter: Charles L. Horsey, III - Administrator
and Lon DeWeese, Chief Financial Officer

- 2) Discussion and possible action regarding a resolution pertaining to the installment contract for the operating cost-savings measure project for the University and Community College System of Nevada on behalf of Western Nevada Community College.

Presenter: Brian K. Krolicki, State Treasurer

- 3) Discussion and possible action regarding final approval of a resolution for the lease-purchase of the Casa Grande Project between the State of Nevada (State) and the Nevada Real Property Corporation (NRPC), (i) including a Lease-Purchase Agreement and a Ground Lease; an Indenture of Trust between NRPC and BNY Western Trust Company; a Certificate of Purchase Agreement between Lehman Brothers Inc., the State and NRPC; and a Continuing Disclosure Certificate executed by the State, (ii) waiving the provisions of paragraph (d) of subsection 1 of NRS 353.550 and thereby allowing the issuance of a Lease Revenue Certificate of Participation, Series 2004 B in a preliminary amount of \$19,945,000.

Presenter: Brian K. Krolicki, State Treasurer

- 4) Discussion and possible approval of a resolution pertaining to the issuance of bonds by the State of Nevada; authorizing the State Treasurer to arrange for the sale of general obligation bonds in the maximum principal amount of \$3,000,000 for the purpose of financing a portion of the California Immigrant Trail Interpretive Center in Elko County; and providing other details in connection therewith.

Presenter: Brian K. Krolicki, State Treasurer

- 5) Discussion and possible action regarding the Local Government Pooled Depository Agreement between the State Treasurer and North Lake Tahoe Fire Protection District, a local government as defined in NRS 354.474.

Presenter: Brian K. Krolicki, State Treasurer

- 6) Discussion and possible action regarding the Investment Policies being pursued by the State Treasurer's Office for the quarter ending June 30, 2004.

Presenter: Brian K. Krolicki, State Treasurer

Discussion Items:

- 1) Member Comment
- 2) Public Comment:

Informational item regarding the Housing Division's Single Family Mortgage Revenue Bond Program

Presenter: Charles L. Horsey, III – Administrator of the Nevada Housing Division

ADJOURNMENT

THIS AGENDA HAS BEEN POSTED IN NINE (9) PUBLIC PLACES:

Nevada State Library, Carson City, NV
Capitol Building, 1st and 2nd floors, Carson City, NV
Blasdel Building, Carson City, NV
Legislative Building, Carson City, NV
Grant Sawyer Building, Las Vegas, NV
City Hall, Reno, NV
City Hall, Elko, NV
City Hall, Henderson, NV

The Board of Finance is pleased to make reasonable accommodations for handicapped individuals.
Call 775-684-5618 if assistance is needed.

Note: Agenda items may be taken out of order to accomplish business in the most efficient manner.